



## **TONS LIGHTOLOGY Inc.**

### **Notice to 2016 Annual Meeting of Shareholders**

(Summary Translation)

- I. The Company has scheduled to convene the 2016 general shareholders' meeting at 5F, No. 236, Bo'ai Street, Shulin District, New Taipei City at 9:00am on May 31, 2016. The shareholders are to sign-in for the meeting at 8:30am at the said address. The meeting agenda is as follows
  - (I) Discussion (1)
    1. Amendment to the Company's "Articles of Incorporation"
  - (II) Management Presentation
    1. 2015 Business Report
    2. Supervisor's Review Report on the 2015 Financial Statements
    3. The remuneration to employees, directors, and supervisors report
  - (III) Approval Items
    1. Adoption of the 2015 Business Report and Financial Statements
    2. Adoption of the Proposal for Distribution of 2015 Profits
  - (IV) Discussion (2)
    1. Proposal for a new share issue through capitalization of earnings
  - (V) Motions
- II. The Company's 2015 earnings distribution is proposed and resolved by the Board of Directors as follows
  1. Shareholder cash dividend: Propose to have an amount of NT\$107,010,448 appropriated, that is, NT\$2.8 per share, with the ex-dividend date scheduled by the Board of Directors once it is resolved in the shareholders' meeting.
  2. Shareholder stock dividend: Propose to have an amount of NT\$7,643,600 appropriated and capitalized with 764,360 shares issued, that is, 20 shares of stock dividend for each 1,000 shares. For the fractional share of stock dividend, shareholders may register with the stock affair agency for fractional share consolidation within five days from the stop-transfer date. The fractional share that cannot be consolidated or cannot be consolidated before deadline will be paid in cash for the par value and round up to nearest dollar. The Chairman is authorized to contract a specific person for the said transaction.
  3. Once the capitalization is resolved in the shareholders' meeting and approved by the competent authorities, the Board of Directors will be authorized to schedule the capitalization base line date for earnings distribution.
  4. The rights and obligations of the new shares issued for the capitalization is same as the shares issued before.

5. For any changed in the Company's outstanding shares occurred, the Board of Directors is authorized to adjust the shareholder dividend rate in accordance with the outstanding shares on the ex-right and ex-dividend date.

III. The stock stop-transfer date is scheduled on April 2 ~ May 31, 2016 in accordance with Article 165 of the Company Law.

Sincerely yours,

The Board of Directors of Tons Lightology Inc.